

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 11/5/2026

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)

CPTF-2722	SW Florida Funeral & Cremation Services	Barney, Richard	ICS Cremation Society, Inc	\$695.00	\$695.00	

CPTF-2710	SW Florida Funeral & Cremation Services	Beck, John	ICS Cremation Society, Inc	\$665.00	\$665.00	

CPTF-2724	SW Florida Funeral & Cremation Services	Davies, Harold	ICS Cremation Society, Inc	\$945.00	\$200.00	2

CPTF-2725	SW Florida Funeral & Cremation Services	Esterday, Virginia	ICS Cremation Society, Inc	\$756.00	\$756.00	

CPTF-2721	Jensen, Lisa	Jensen, Lisa	Brooks Cremation & Funeral Service	\$1,444.00	\$408.73	4

CPTF-2719	McGill, Frances	McGill, Frances	ICS Cremation Society, Inc	\$945.00	\$945.00	

CPTF-2754	Beaches Memorial Services LLC	Roberson, Gloria	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,690.00	\$1,690.00	

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)

CPTF-2691	Beaches Memorial Services LLC	Roberson, Gloria	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$350.00	\$350.00	

CPTF-2706	SW Florida Funeral & Cremation Services	Slocum, Keith	ICS Cremation Society, Inc	\$895.00	\$895.00	

CPTF-2707	SW Florida Funeral & Cremation Services	Stockman, Norman	ICS Cremation Society, Inc	\$945.00	\$945.00	

CPTF-2708	SW Florida Funeral & Cremation Services	Vines, Roberta	ICS Cremation Society, Inc	\$895.00	\$895.00	

0Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: October 21, 2026	\$10,623,716
# Claims Presented at This Board Meeting	11
\$ Claims Presented at This Board Meeting	\$8,444.73
Claims Paid as of October 21, 2026 (for fiscal year 2027-2028)	\$14,720
Quarterly Remittances paid as of October 21, 2026 (for fiscal year 2027-2028)	\$228,326

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.